PACIFIC CAPITAL MORTGAGE

CONVERSATION LOG

Client Name: **Loan Officer Name:**

INSTRUCTIONS TO OPENER:	**☑ CHECK ONE**
# of 1st T.D. LOAN APS:_________	☐ Send PKG 1st CL. or PRIORITY
# of 2nd T.D. LOAN APS:_________	☐ Send PKG "Overnight" PURCHASES OR RUSHES
☐ "POINT" GFE ~ (already in file)	☐ GIVE BACK TO LOAN OFFICER
☐ "POINT" MLDS ~ (already in file)	☐ Give to my asst. to "run"________________
☐ "POINT" DISCLOSURES ~ (already in file)	HIS ~ HERS
☐ Credit report ~ (already in file)	☐ Send To: HOME ~ OFFICE ~ OTHER
☐ DU ~ DO ~ AU approval in file	

COMPLETE LOAN AP. ~ NEEDS LIST ~ YELLOW SHEET ~ RATE SHEET ~ GFE

DATE	CONVERSATIONS AND INFORMATION: E-mail Point File To: opener@pcmort.com
	point password: 1 2 3